



Our members are a part of a global network of more than 100,000 finance and investment professionals in more than 130 countries and territories. Our goal is to make a difference in the future of the profession at a local level.

ABOUT THE SOCIETY

CFA Society Romania promotes the highest ethical standards and professional excellence within the local investment community. CFA Society Romania is an association of local investment professionals, consisting of portfolio managers, security analysts, investment advisers, and other financial practitioners, that has served CFA® charterholders and CFA® Program candidates locally since 2000.

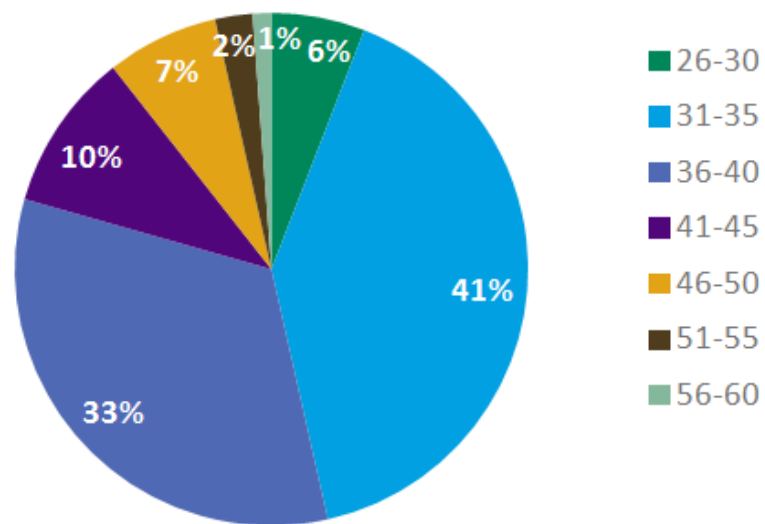
As a member of a truly global organization with a local focus, you can

- Network with peers worldwide and socialize with industry insiders.
- Be part of a collective global voice for protecting the interests of the profession.
- Stay abreast of relevant topics and trends that affect the industry in your market.
- Take advantage of continuing education opportunities and explore CFA Program scholarship opportunities.

FACTS AND FIGURES

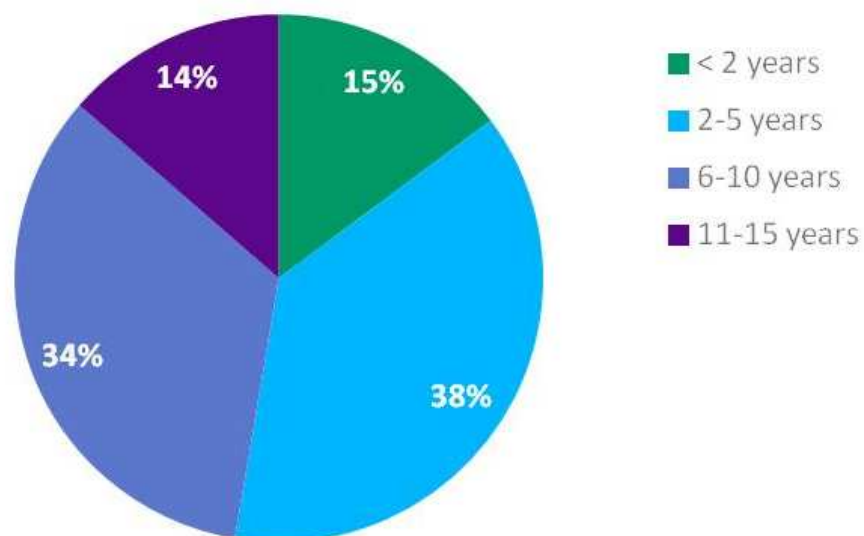
Main Figures as of 2015	CFA Society Romania
Average Age	37
Average Years with the Charter	5
Average Years in Industry	12

CFA Society Romania - Age Range



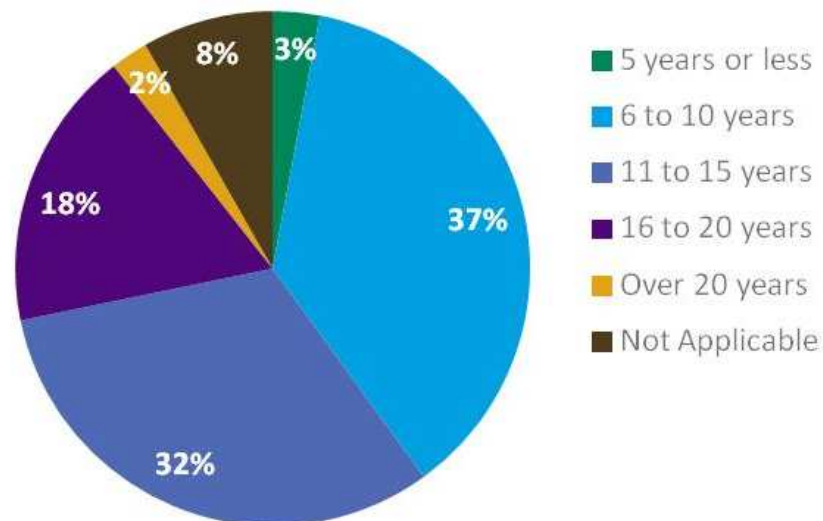
As of 2015, CFA Society Romania gathered over 150 CFA Charterholders out of which more than 70% belong to the 31 – 40 age group.

CFA Society Romania - Years with the Charter



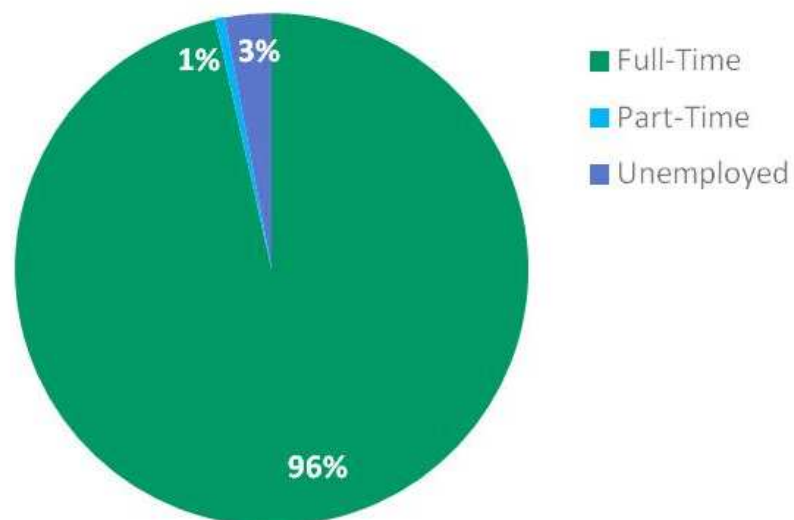
The majority of the CFA Society Romania Charterholders have at least 2 years with the Charter translating into at least 6 years of relevant, investment decision making, experience within the financial industry.

CFA Society Romania - Years in the Industry



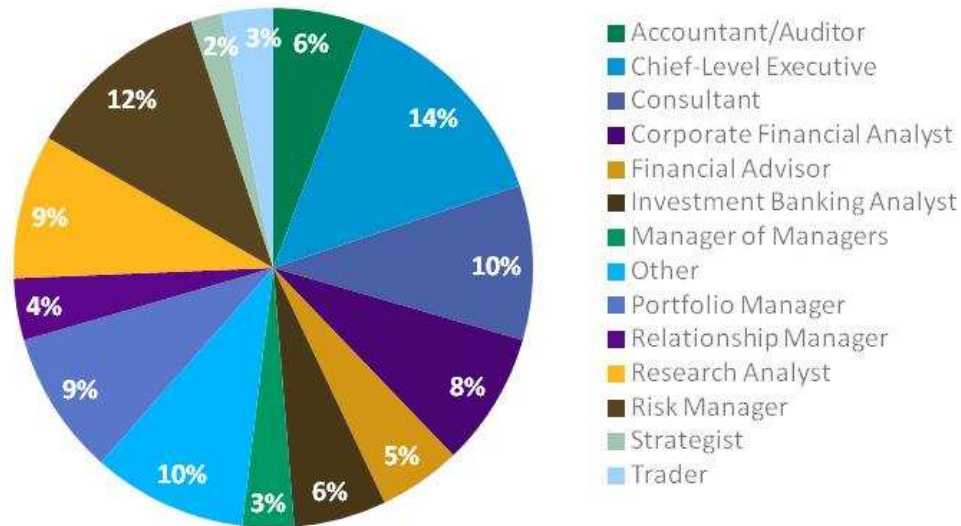
CFA Society Romania Charterholders have at least 6 years of relevant experience within the financial industry.

CFA Society Romania - Employment Status



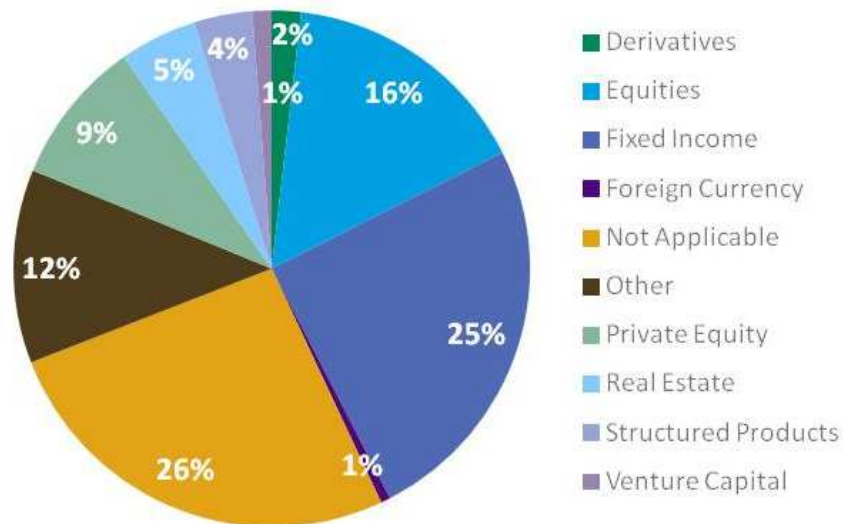
Becoming a CFA Charterholder guarantees a level of knowledge and expertise that is in high demand on the employment market.

CFA Society Romania - Job Function



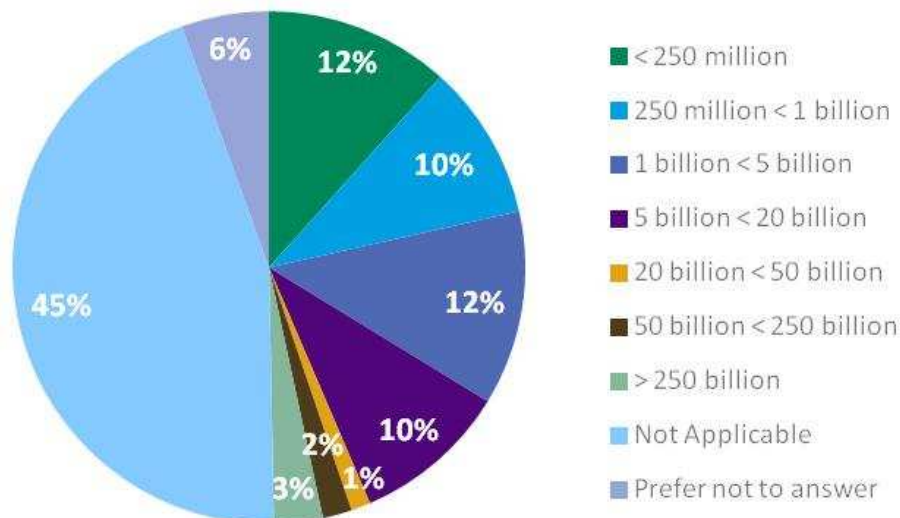
From Accountant to Trader, CFA Society Romania Charterholders have strategic roles in the functioning and management of different financial institutions with 14% of the Charterholders in Chief-Level Executive positions.

CFA Society Romania - Primary Investment Practice



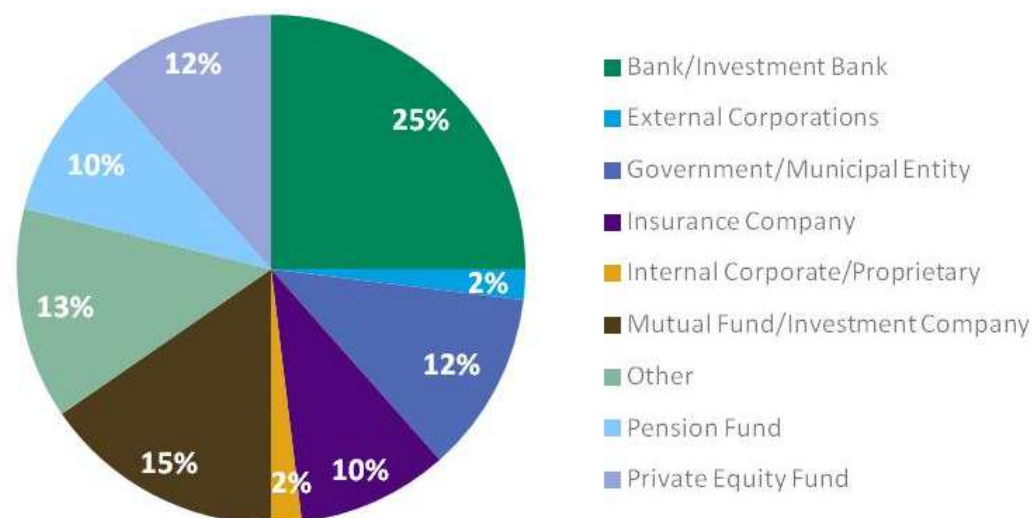
Among the primary investment practices, CFA Society Romania Charterholders are mainly active in Fixed Income, Equities, Private Equity, Real Estate and Structured Products.

CFA Society Romania - AUM



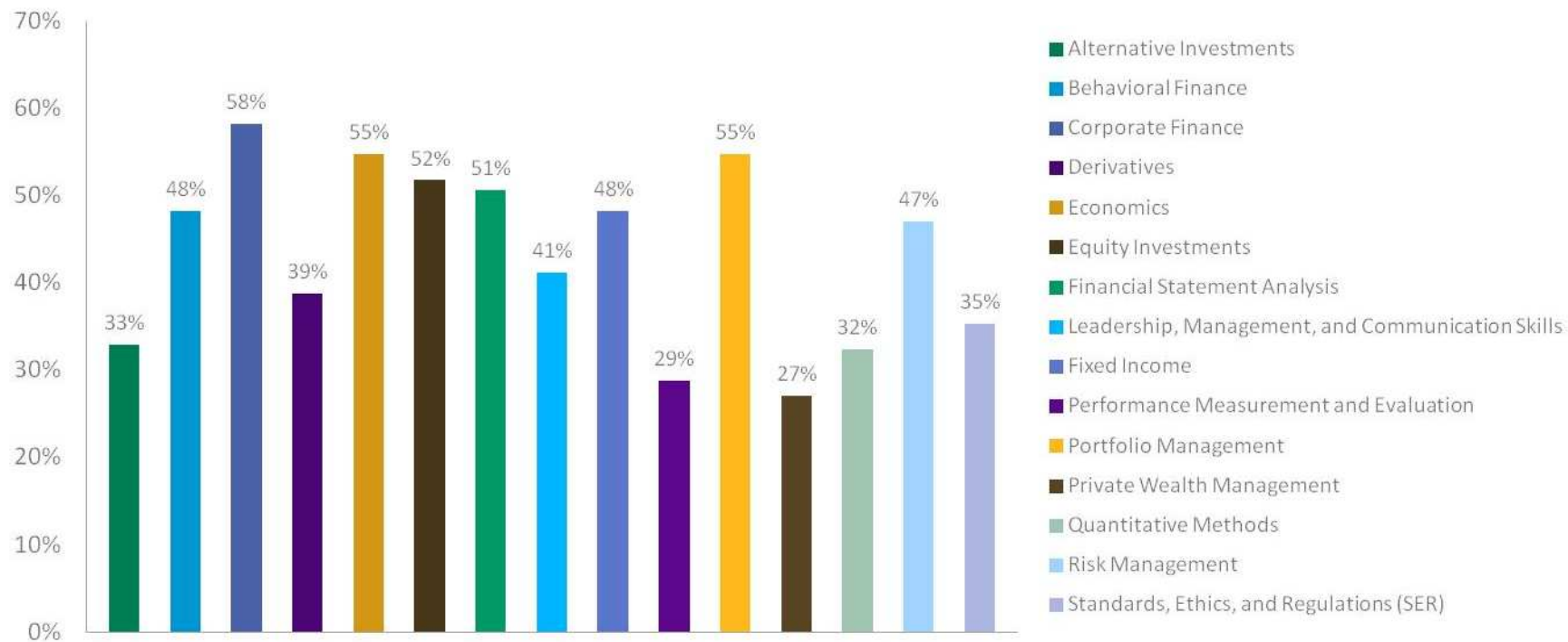
Half of the CFA Society Romania Charterholders are involved in managing assets of over RON 250 millions.

CFA Society Romania - Institutional Asset Base



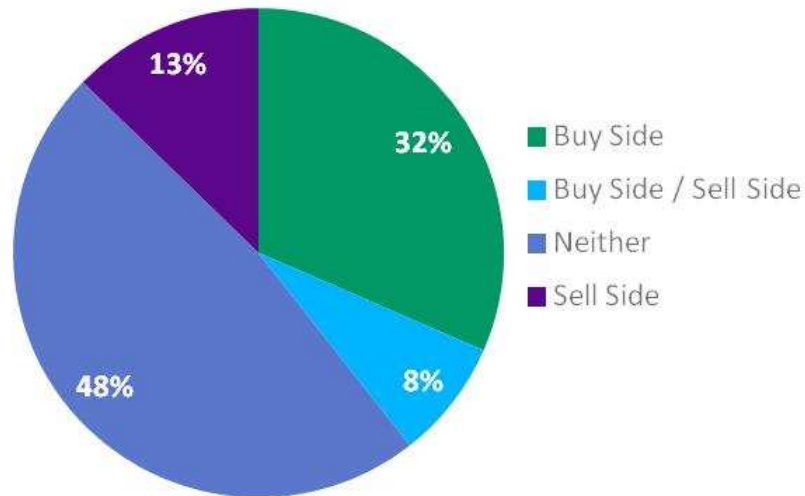
CFA Society Romania Charterholders involved in asset management have a diverse asset base ranging from bank funds to private equity funds.

CFA Society Romania - Areas of Interest



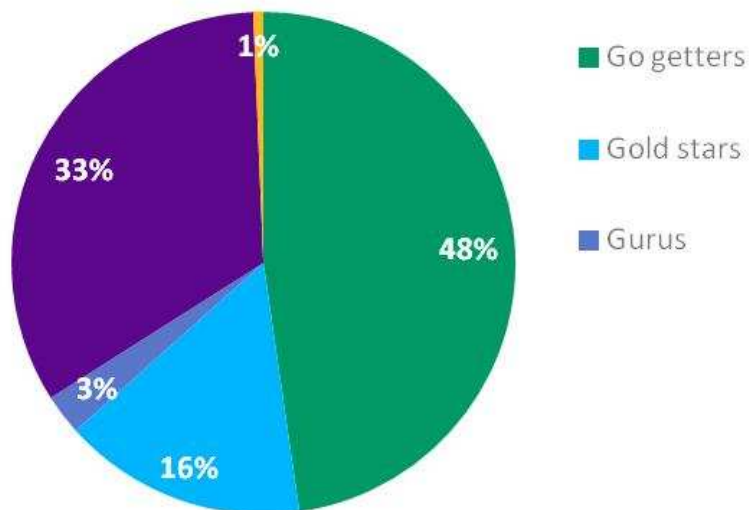
CFA Society Romania Charterholders are active in various areas of interest for the investment industry and contribute to the quality and improvement in critical aspects such as risk management practices, leadership, communication and SER.

CFA Society Romania - Buy Side vs Sell Side



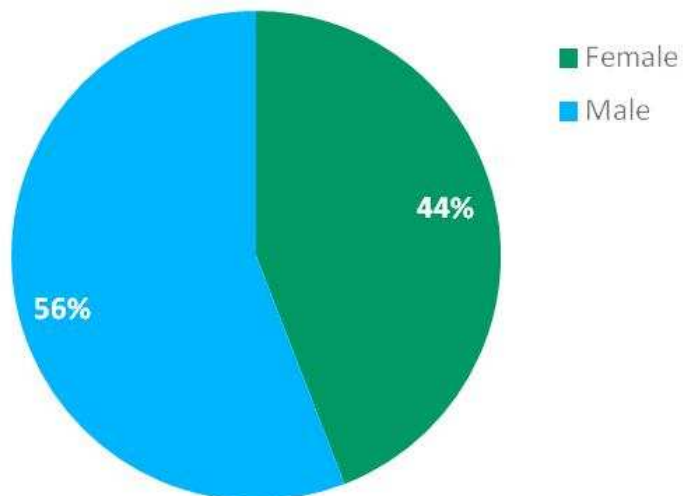
While half of the CFA Society Romania Charterholders are neither buy side or sell side analysts, one third of the members execute buy side analysis by performing research and making recommendations about the perspectives of different investment opportunities to pension and mutual funds managers.

CFA Society Romania - Members Segments



Through the jobs they perform, CFA Society Romania Charterholders have various profiles showing their level of performance and added value to the industry.

CFA Society Romania - Gender



CFA Society Romania has the most balanced gender representation among all local CFA Societies with the highest percentage of female Charterholders.

CONTACT US

To find out more:

- www.cfasociety.org/romania
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